



PLANNED GIFT INTENTION FORM

Charitable Tax ID: 84-0442429 | www.ccu.edu/giving/planned-giving/

God has used a variety of planned gifts to accomplish His good purposes through Colorado Christian University and establish it as the great university it is today. Beginning with the Harwood family, individuals and families have generously given from their estates, real estate, stocks, IRAs, and named the university as the beneficiary in their wills, trusts, and life insurance policies to provide Christ-centered higher education to transform students who will impact the world with grace and truth for generations to come.

The Harwood Legacy Society, named after the family who gave a foundational planned gift to CCU, recognizes individuals who have included Colorado Christian University in their legacy giving planning and provided documentation of their planned gift to CCU. Please complete the following so that we can properly document your planned gift and estimated value, record contact information for your executor or representative, and properly acknowledge your generosity.

Please be assured that this is a confidential record for the University Advancement files only. This is not a legal or binding commitment on your estate and can be amended at any time. *Thank you for being part of the legacy that will sustain CCU and its mission.*

I/We understand that making this commitment may be an incentive for others to do the same:

- I am/We are happy to be listed as a member(s) of CCU's Harwood Legacy Society – please list my/our name(s) as follows:

- Regardless, I/We would prefer to remain anonymous.

I/We am/are providing for the future of Colorado Christian University through: (check all that apply)

- | | |
|---|--|
| <input type="checkbox"/> Charitable Trust | <input type="checkbox"/> Charitable Gift Annuity |
| <input type="checkbox"/> Trust Beneficiary | <input type="checkbox"/> Life Insurance |
| <input type="checkbox"/> Bequest or Will | <input type="checkbox"/> Retirement Plan (IRA, 401K, etc.) |
| <input type="checkbox"/> Other Type of Estate Gift: _____ | |

Please check ONE of the next options:

- I/We would like to take advantage of free, confidential estate guidance from CCU's trusted ministry partners, Barnabas Foundation (www.barnabasfoundation.org) or I/We would like to be connected with CCU contact's at one of the following - National Christian Foundation, Waterstone, Signatry, Giving Crowd or others – please connect with me to make an introduction.
- I/We am/are currently in the process of working with my/our estate advisor to draft my/our planned gift(s) agreement(s) .
- I/We have enclosed a copy of the planned gift(s) agreement(s) pertaining to CCU.
- The University already has a copy of my/our planned gift(s) agreement(s).

I/We understand that a valuation of my/our planned gift plans helps the university plan for the future and properly track gift commitments as part of its stewardship commitment as a member of the Evangelical Council for Financial Accountability (ECFA):

Expectancy amount range - please check one:

\$1,000 -\$99,000 \$100,000 -\$499,999 \$500,000 -\$999,999 \$1,000,000 +

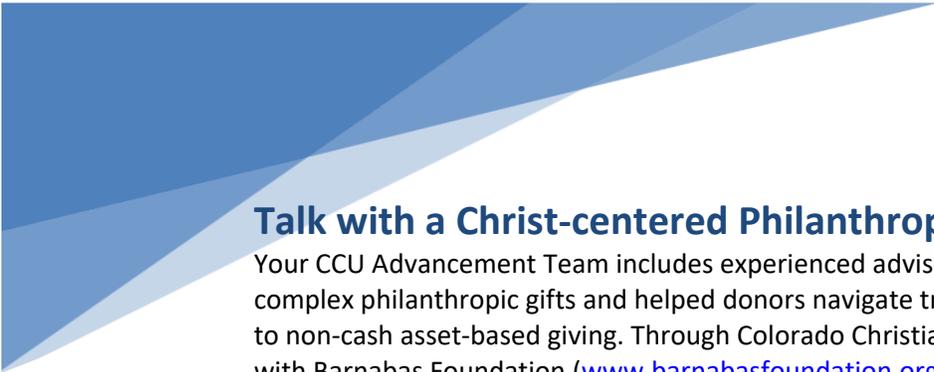
I/We have designated a specific value of: _____

We also understand that CCU is committed to honor a donor's requested preference, but to meet IRS guidelines and ensure no goods or services are received in exchange for this gift, it is given with the understanding that CCU has charitable discretion and control over the use of donated funds for the furtherance of its mission. Unless a specific preference is shared below, CCU's policy is to apply planned gifts toward the general endowment fund in the CCU Endowment Foundation.

I/We have a particular heart interest in the following area described below. Please preference my/our planned gift toward the following area to help CCU continue its Christ-centered higher education mission:

Signature(s)

Date



Talk with a Christ-centered Philanthropic Advisor

Your CCU Advancement Team includes experienced advisors who have assisted with complex philanthropic gifts and helped donors navigate tremendous tax savings related to non-cash asset-based giving. Through Colorado Christian University's partnership with Barnabas Foundation (www.barnabasfoundation.org) – as well as the National Christian Foundation, Waterstone, Signatry, and other Christ-centered philanthropic advisors – you have complimentary access to trusted planned giving and estate planning support, even if its just a courtesy review of your existing plans.

Each of these trusted partners is committed to helping you develop a plan that honors God, maximizes your Kingdom impact, cares for the needs of your family, and supports all the ministries close to your heart. *Let us make an introduction for you today!*

**To learn more, please connect with the CCU Advancement Team
at 303-963-3330 or email advancement@ccu.edu.**